



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. frozen hens and 16-24 lb. toms was steady to instances fully steady. No trading was reported. Demand was light to moderate. Most processors continue to work on producing bagged birds for both fresh and frozen shipments. Offerings of whole birds are adequate. Trading on bulk meat and parts was slow to moderate. Supplies of parts and meats are mixed, mostly adequate.



EXPORT MARKET HIGHLIGHTS

Trading and demand was slow to moderate. Buyers remain cautious and selective. Offers adequate to ample.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 07, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	99.5-103	99.5-101.5	99.79	140	-	-	-	-	-
CENTRAL REGION 4/	99.5-103	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99.5-103	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	99.5-103	99.5-101.5	99.79	140	-	-	-	-	-
CENTRAL REGION 4/	99.5-103	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99.5-103	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 08, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	99.5-103	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	99.5-103	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99.5-103	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	99.5-103	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	99.5-103	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99.5-103	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 NOVEMBER 2006.

The market tone on white meat was steady at best. Demand light to moderate with most of the interest centered on contracts for 2007. Interest for current shipments was mixed with most activity on needs for the upcoming holiday. Offerings of tom breast meat mostly adequate, destrapped tenderloins at least adequate, wing meat with skin adequate to fully adequate, balance adequate to ample. The market tone on consumer sized rib breasts was at least steady. The market tone institutional sized rib breasts showed signs of increased unsettledness with a trade sentiment ranging from barely steady to fully steady. Offerings of 4-8 lb. breasts spotty, institutional sized rib breasts light to fully adequate. Trading slow to moderate with activity centered on tom drums at lower trending prices for domestic and on tom 2-joint wings for export.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		W	130.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.27	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	36.00-37.00		36.33	120
DRUMSTICKS, TOM--FRESH		F	38.75	160
DRUMSTICKS, HEN		W	38.00	20
WINGS, FULL-CUT, TOM		F	32.00	183
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	51.00		51.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		F	31.80	147
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	197.00	1
BREASTS, B/S, TOM--FRESH 3/		M	203.00	40
THIGH MEAT		F	98.00	2
THIGH MEAT--FRESH		F	97.67	166
BREAST TRIM MEAT		F	102.00	80
SCAPULA MEAT		M	107.00	80
TENDERLOINS		F	194.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	194.12	85
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	18.10	345
EXPORT TRADING				
DRUMSTICKS, TOMS	39.00		39.00	200
WINGS FULL-CUT - TOMS		M	30.00	**312**
WINGS, V-TYPE, TOM	47.00-48.00		47.50	208
TAILS				
MECHANICALLY SEPARATED 4/		R	18.50	80
THIGH MEAT - FROZEN		F	96.00	40

****CORRECTION ON 11/06/06: EXPORT TRADING WINGS FULL-CUT - TOMS volume should have read "312".**

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	116-135
TURKEYS Y TOMS UNDER 22#	116-133
TURKEYS Y TOMS 22-24#	116-135
TURKEYS Y TOMS 24-26#	116-133
TURKEYS Y TOMS 26 LBS & OVER	120-133

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	100-105
FROZEN TURKEYS Y TOMS 14-24#	96-101
FROZEN TURKEYS Y TOMS 24-28#	97-102

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 NOV 2006.

The market tone on tom drums was steady with some increased strength noted on fresh for current shipments and on frozen for select export destinations, tom necks steady to barely steady, tom 2-joint wings steady to barely steady and tom full-cut wings barely steady to instances weak. Demand moderate to good on fresh tom drum with frozen ranging light to moderate, tom necks light to moderate, tom wings light with best interest noted into export channels. Offerings of tom drums mostly light to adequate, tom necks adequate to fully adequate, tom 2-joint wings adequate to instances ample and tom full-cut wings and adequate to instances burdensome. Trading slow to moderate with tom bulk parts the most active. For domestic: fresh destrapped tenderloins 190 cents delivered January- December, 2007, yearling hen drums 31, fresh tom necks 31, fresh scapula 105, plant grade non-basted 8-10 lb. breasts 125 cents delivered. For export: hen drums 36.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	130.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	158.27	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	40.00		40.00	9
DRUMSTICKS, TOM—FRESH	38.00-41.00		39.25	160
DRUMSTICKS, HEN		W	38.00	20
WINGS, FULL-CUT, TOM	29.00-32.00		29.25	109
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	51.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	31.00		31.00	83
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	197.00	1
BREASTS, B/S, TOM—FRESH 3/	205.00		205.00	14
THIGH MEAT	98.00		98.00	40
THIGH MEAT—FRESH	96.00		96.00	120
BREAST TRIM MEAT	100.00		100.00	40
SCAPULA MEAT		M	107.00	80
TENDERLOINS		F	194.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	194.00-196.00		194.27	60
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	17.50		17.50	40
MECHANICALLY SEPARATED—FRESH 4/	19.00-20.00		19.37	149
EXPORT TRADING				
DRUMSTICKS, TOMS	39.00-45.00		42.39	184
WINGS FULL-CUT - TOMS	30.50		30.50	208
WINGS, V-TYPE, TOM		T	47.50	208
TAILS				
MECHANICALLY SEPARATED 4/	17.00		17.00	40
THIGH MEAT - FROZEN	95.00-98.00		96.30	184

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

SEASON		CUMULATIVE	
JULY 1 TO JUNE 30	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
2006-2007	11/01/06	No Report Issued	
2005-2006	11/02/05	No Report Issued	